

## Osteoporosis and falls

Professor Weerasak Muangpaisan

Department of Preventive and Social Medicine,
Faculty of Medicine Siriraj Hospital

Mahidol University

Bangkok

## Scope

- Gait instability
- Falls
- Osteoporosis/fracture

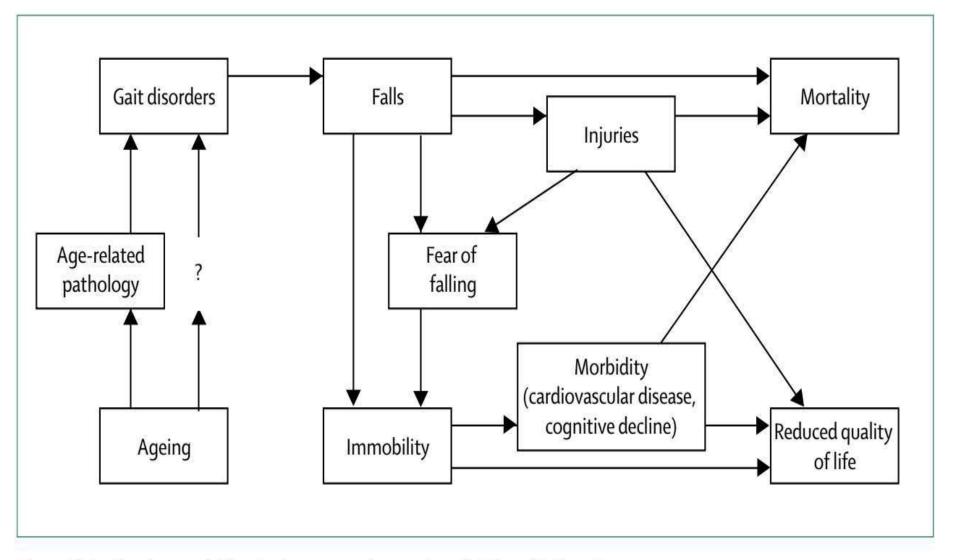


Figure 3: Indirect association between ageing and geriatric gait disorders

This association occurs mainly, if not exclusively, via the intermediate of age-related pathology. Adverse consequences of gait disorders in elderly people include reduced quality of life and, eventually, reduced survival.

## Case 1: a 78 year old man

 Chief complaint: gait instability and repeated falls for 1 year

 Underlying disease: HT well controlled and good compliance

# Gait instability and falls

What to assess?

History and physical examination

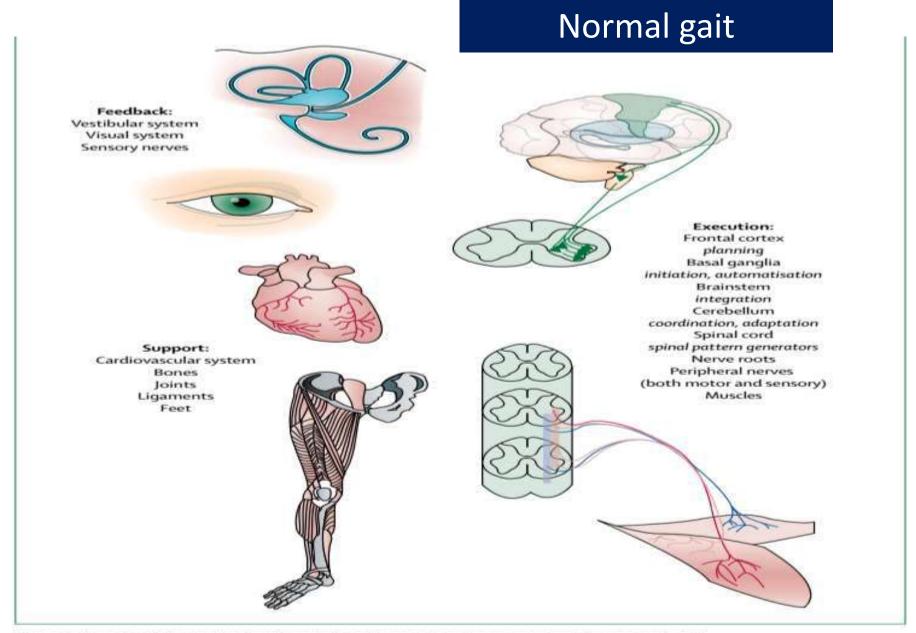


Figure 1: Levels of the central and peripheral nervous system required for normal gait

	Examples	Drawbacks	
Hierarchical	Lower level Intermediate level Higher level	Term higher level often abused as basket term for any poorly understood gait disorders Subdivisions of higher level gait disorders difficult to use in clinical practice Overlap in symptoms between middle and higher level gait disorders	
Anatomical	Frontal gait Cerebellar gait	Different anatomical lesions may present with similar gait patterns  Any given anatomical lesion may present with different gait patterns	
Aetiological	Vascular Neurodegenerative	Ancillary studies or post-mortem examination often required to make definitive diagnosis	
Phenomenological	See table 1	Pathophysiology not taken into account	

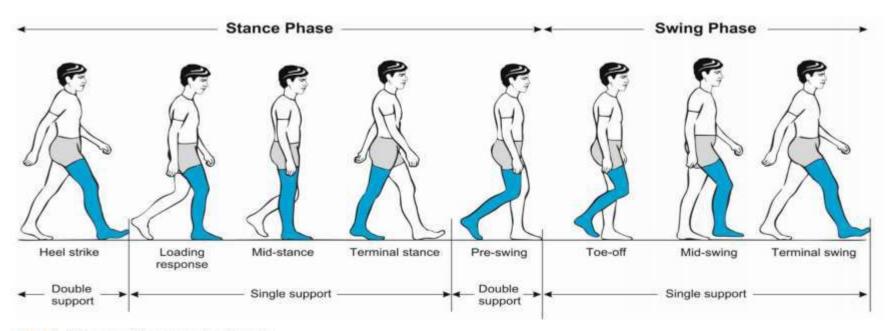


Fig. 1 Phases of the normal gait cycle

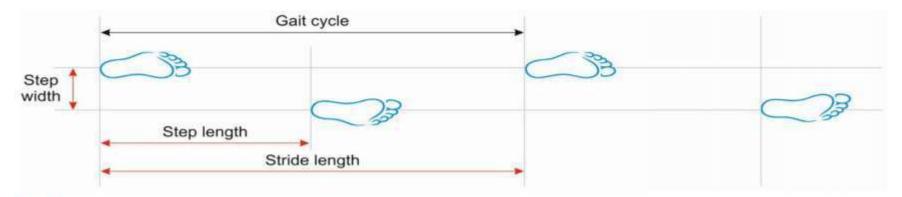
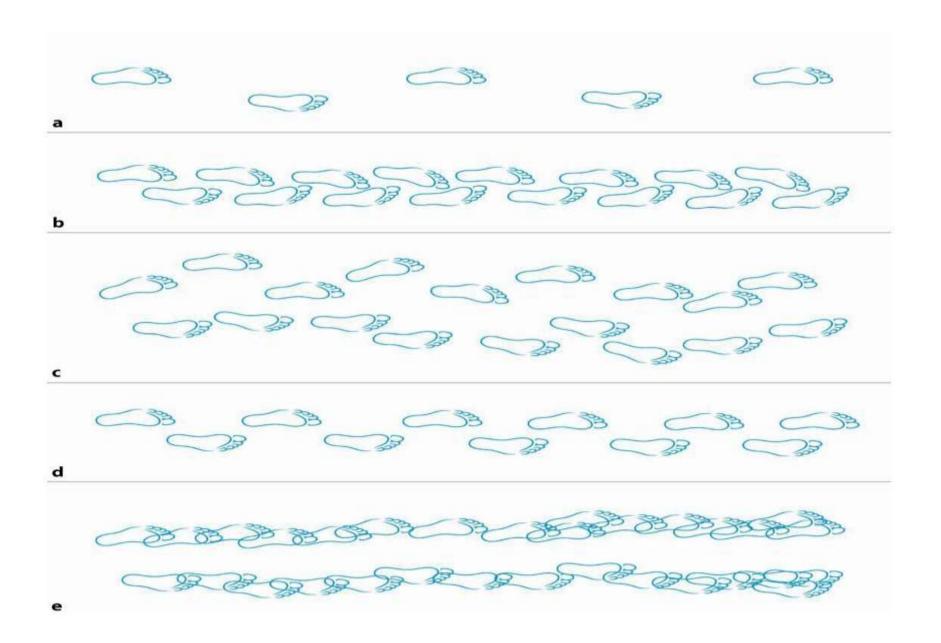


Fig. 2 Basic terminology describing the gait cycle



#### Parameters for the clinical examination of gait

- Sitting unaided
- Standing up from a sitting position (unaided and with/without use of upper limbs)
- Posture (trunk, neck and head, upright, bent or asymmetrical)
- Stance (narrow/wide base)
- Gait initiation (blockage)
- Walking (smooth, stiff, insecure, symmetrical, limping)
- Step length, lifting of feet, contact with ground, wide/narrow base
- Speed
- Arm swing
- Freezing
- Turning
- Postural reflexes (pull or push test)
- Sitting down ("motor recklessness")

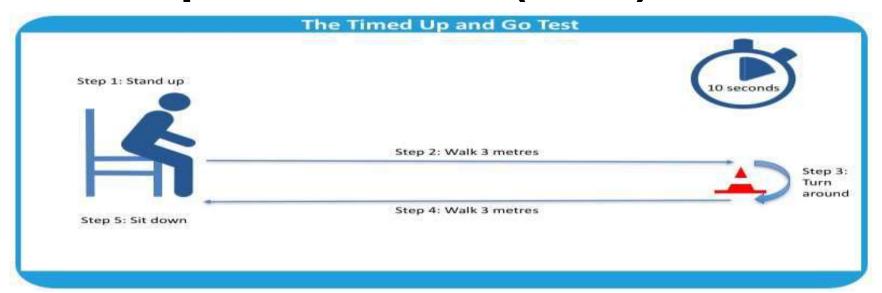
### Complex tests of stance and gait

- Tandem stance
- Tandem gait
- Romberg's test (standing with eyes closed and narrow base)
- Blind gait
- Walking backwards
- Walking fast
- Walking slowly (in a deliberate manner)
- Running

- Turning quickly
- Turning on the spot
- Unterberger's test (walking on the spot with eyes closed)
- Standing and walking on heels
- Standing and walking on toes
- Hopping on one foot
- Dual task maneuver (walking while talking or carrying objects)
- Functional reach

#### Assessment of gait and balance

Get Up and Go Test (GUG)



Timed Up and Go Test (TUG)\*: time record

Gait disorder	Characteristics	
Hemispastic gait	Unilateral extension and circumduction	
Paraspastic gait	Bilateral extension and adduction, stiff	
Ataxic gait	Broad base, lack of coordination	
Sensory ataxic gait	Cautious, worsening without visual input	
Cautious gait	Broad based, cautious, slow, anxious	
Freezing gait	Blockage, e. g. on turning	
Propulsive gait	Centre of gravity in front of body, festination	
Astasia	Primary impairment of stance/balance	
Dystonic gait	Abnormal posture of foot/leg	
Choreatic gait	Irregular, dance-like, broad-based	
Steppage gait	Weakness of foot extensors	
Waddling gait	Broad-based, swaying, drop of swinging leg	
Antalgic gait	Shortened stance phase on affected side	
Vertiginous gait	Insecure, tendency to fall to one side	
Psychogenic gait disorder	Bizarre, rarely falls	

Pirker W, et al. Wien Klin Wochenschr; 2017... (modified from Ruži cka E, et al.)

# Clip gait

### Gait

### Fall risk assessment

- Ask the patient at least once a year about falls in a previous year
- If yes...then ask...
  - Is the cause of visit because of falls?
  - Falls ≥2 time in a previous year
  - Have a problem with gait and

Fallprevention guidelines 2012. Kaiser Foundation Health Plan of Washington.

# If any "yes" → fall risk assessment

#### FALLS RISK ASSESSMENT TOOL (FRAT)

UR NUMBER

SURNAME

GIVEN NAMES

DATE OF BIRTH

Please fill in if no patient/resident label available

RISK SCORE

(see instructions for completion of FRAT in the FRAT PACK-Falls Resource Manual)

#### PART 1: FALL RISK STATUS RISK FACTOR LEVEL

RECENT FALLS	none in last 12 months	2
(To score this, complete history of	one or more between 3 and 12 months ago	4
falls, overleaf)	one or more in last 3 months	6
	one or more in last 3 months whilst inpatient / resident	8
MEDICATIONS	not taking any of these	1
(Sedatives, Anti-Depressants	taking one	2
Anti-Parkinson's, Diuretics	taking two	3
Anti-hypertensives, hypnotics)	taking more than two	4
PSYCHOLOGICAL	does not appear to have any of these	1
(Anxiety, Depression	appears mildly affected by one or more	2
√Cooperation, √Insight or	appears moderately affected by one or more	3
IJudgement esp. re mobility )	appears severely affected by one or more	4
COGNITIVE STATUS	AMTS 9 or 10 / 10 OR intact	1
	AMTS 7-8 mildly impaired	2
(AMTS: Hodkinson Abbreviated	AMTS 5-6 mod impaired	3
Mental Test Score)	AMTS 4 or less severely impaired	4
(Low Risk: 5-11 Medium:	Risk: 12-15 High Risk: 16-20) RISK SCORE	/20
(2011 Hold: 0 11 Mediani:	Tion 12 16 Tight tion 16 26,	

PART 2: RI	SK FACTOR CHECKLIST	Y/N	
Vision	Reports / observed difficulty seeing - objects / signs / finding way around		
Mobility	Mobility status unknown or appears unsafe / impulsive / forgets gait aid		
Transfers	Transfer status unknown or appears unsafe ie. over-reaches, impulsive		
Behaviours	Observed or reported agitation, confusion, disorientation		
	Difficulty following instructions or non-compliant (observed or known)		
Activities of	Observed risk-taking behaviours, or reported from referrer / previous facility		
Daily Living (A.D.L's)	Observed unsafe use of equipment		
	Unsafe footwear / inappropriate clothing		
Environment	Difficulties with orientation to environment i.e. areas between bed / bathroom / dining room		
Nutrition	Underweight / low appetite		
Continence	Reported or known urgency / nocturia / accidents		
Other			

# History taking Multifactorial falls risk assessment

- Fall-related
  - History of falls
  - Activity at time of fall(s)
  - Prodromal symptoms
  - Location and time of fall(s)
  - Environment
  - Injury from falls

- Underlying disease eg
   CVS, HT, Neuro problem
- Medication history (new, changed, high-risk meds)
- Previous gait instability
- Previous function
- Bowel and bladder control
- Cognitive function

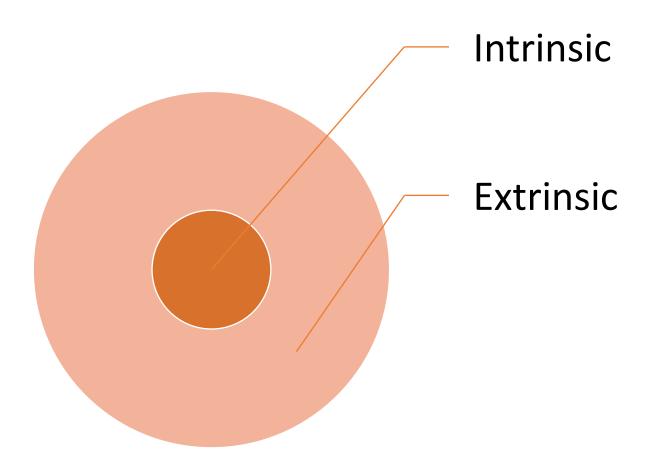
### Environmental risk

- Old, unstable, and low-lying furniture
- Beds and toilets of inappropriate height
- Grab bars
- Uneven stairs and inadequate railing
- Rugs, carpets, cords, wires
- Slippery floors and bathtubs
- Lighting or glaring
- Cracked and uneven sidewalks
- Pets
- Toys

# Physical examination

- Cardiovascular system: pulse, BP/orthostatic hypotension (supine/upright)
- Nervous system: muscle tone, power, cerebellar signs
- Musculoskeletal system: spine, foot, joint
- Vision
- Gait and balance

# Causes of falls



**Accident = true or interaction?** 

- Polypharmacy
- Excess alcohol intake
- Lack of exercise
- Inadequate footware

Behavioral factor

- Age, gender, race
- Chronic illnesses eg PD, OA
- Physical, cognitive, affective capacities ecline

**Biological** factors

WHO Global Report on Fall Prevention in Older Age 2008

**Environmental** factors

- Poor building design
- Slippery floor and stairs
- Looser rugs
- Insufficient lighting
- Cracked or uneven sidewalk

Socioeconomic factors

Low income, educational level

- Inadequate housing
- Lack of social interaction
- Limited access to health and social services
- Lack of community resources

### Causes of falls

- Situational factors
  - Acute host factors
  - Environmental hazards
- Predisposing factors
  - **NS**:
    - **Central nervous system** (eg. Parkinson, Stroke, cerebellar diseases, dementia, spinal cord)
    - Peripheral nervous system: neuropathy, vision/ vertigo
  - Musculoskeletal problems: spine, joint, foot
  - CVS: orthostatic hypotension, arrhythmia, etc.
  - Medications: sedatives/ anticholinergics, antihypertensives

## Drugs and fall risk

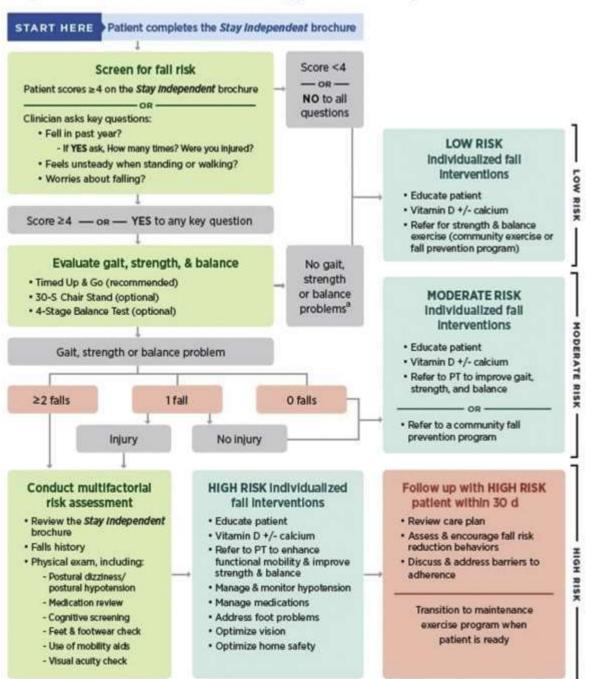
Drug class	Odds ratio	95% CI
Antihypertensive agents	1.24	1.01-1.50
Diuretics	1.07	1.01-1.14
B blockers	1.01	0.86-1.17
Sedatives and hypnotics	1.47	1.35-1.62
Neuroleptics and antipsychotics	1.59	1.37-1.83
Antidepressants	1.68	1.47-1.91
Benzodiazepines	1.57	1.43-1.72
Narcotics	0.96	0.78-1.18
Nonsteroidal anti-inflammatory drugs	1.21	1.01-1.44

de Jong MR, et al. Ther Adv Drug Saf. 2013

#### Risk factors for falls

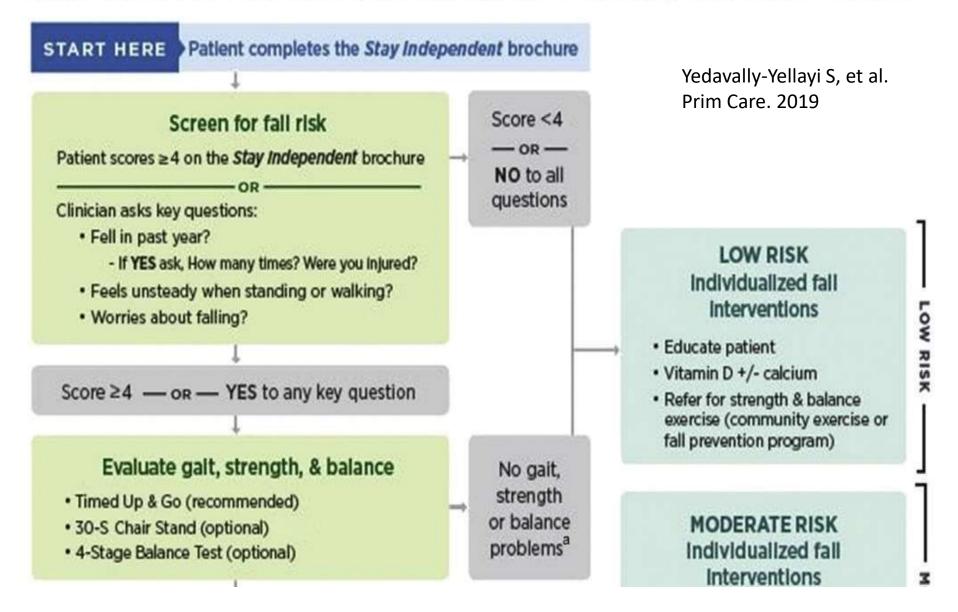
- Female gender, low body weight, age >80 years
- Number of falls in previous year/month
- Use of sedatives, particularly with long half-life
- Limited physical activity
- Difficulties rising from sitting position
- Reduced muscle strength in the lower limbs
- Impaired balance
  - Standing
  - Walking
  - Turning
- Impaired postural reflexes
- Impaired vision
- Impaired cognitive functions, depression, anxiety

#### Algorithm for Fall Risk Screening, Assessment, and Intervention



Yedavally-Yellayi S, et al. Prim Care. 2019

#### Algorithm for Fall Risk Screening, Assessment, and Intervention



Yedavally-Yellayi S, et al. Prim Care. 2019

### Fall prevention in older people

- Primary prevention: health promotion/ disease prevention in those who have no history of falls and no fall risk
- Secondary prevention: assessment of fall risk for early detection of those who are at risk
- Tertiary prevention: prevention of recurrent falls, to reduce the complication of falls

# General measures to prevent falls and fall-related injuries

- Check entire list of medication
- Avoid sedatives, particularly with long half-life
- Avoid (classical) neuroleptics and tricyclic antidepressants
- Check the indications for and dose of atypical neuroleptics
- Increase physical activity
- Healthy diet, avoid malnutrition and overweight
- Muscle training
- Balance training

- Anxiolytic and antidepressant therapy
- Behavioral therapy for anxiety, depression and dementia
- Therapy of orthostatic hypotension
- Treatment for osteoporosis
- Adequate footwear
- Protective devices such as hip protectors
- Remove risks at home and adjust personal environment
- Electronic warning systems

#### USPSTF recommendations 2018

- Recommends exercise interventions to prevent falls in community-dwelling adults 65 years or older who are at increased risk for falls. (B recommendation)
- Clinicians selectively offer multifactorial interventions to prevent falls in community-dwelling adults 65 years or older who are at increased risk for falls.
- Recommends against vitamin D supplementation to prevent falls in community-dwelling adults 65 years or older. (D recommendation) .... who are not known to have osteoporosis or vitamin D deficiency

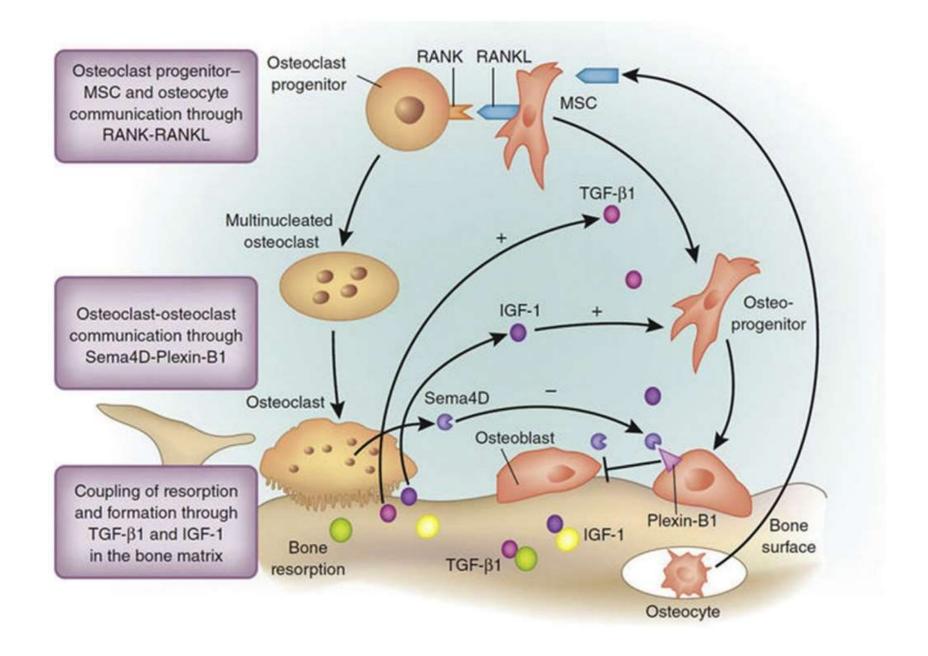
# Case 2: Osteoporosis and fracture

Clip falls

### Figure 1: Osteoporosis fracture prevention femoral neck fracture intertrochanteric fracture subtrochanteric fracture Bone support and fracture prevention hip protector vitamin D exercise

#### **Osteoporosis**

Geriatrics Aging 2008; 11: 563-7



Yedavally-Yellayi S, et al. Prim Care. 2019

# Risk of osteoporosis?

## Nonmodifiable Risk Factors for Osteoporosis

- Family history
- Race: Asian or Caucasian
- Advanced age
- Being female
- Low body weight <127 lb (<57.7 kg)</li>

## Modifiable Risk Factors for Osteoporosis

- Cigarette smoking
- Excessive use of alcohol
- Insufficient calcium and vitamin D intake
- Inadequate physical activity
- Estrogen or testosterone deficiency
- Chronic use of glucocorticoids\*

## Predisposing Conditions for Osteoporosis

- Endocrine
  - Cushing's syndrome
  - Hyperthyroidism
  - Estrogen or testosterone deficiency
- Renal
  - Renal failure or insufficiency

- Rheumatologic
  - Ankylosing spondylitis
  - Rheumatoid arthritis
- Gastrointestinal
  - Gastrectomy
  - Malabsorption

## Medications Associated With an Increased Risk for Osteoporosis

- Glucocorticoids
- Heparin (long-term use)
- Anticonvulsants
- Lithium
- Immunosuppressants (eg, methotrexate, cyclosporine)
- Cytotoxic drugs

- Tamoxifen (premenopausal use)
- Excessive thyroxine
- Gonadotropin-releasing hormone agonists

### T-Score cutoffs

Status	T-score
Normal	+2.5 to -1.0 inconclusive
Low bone mass (osteopenia)	Between -1.0 and -2.5
Osteoporosis	<u>&lt;</u> -2.5
Severe osteoporosis	≤ -2.5 and fragility fracture

## Screening Tor osteonorosis

- Clinical risk factors
- Osteoporosis selfassessment tool for Asians (OSTA) index
- Nomogram for osteoporosis
- Bone mineral density (BMD)

# Clinical Risk Assessment Tools for Osteoporosis

- FRAX=Fracture Risk Assessment Tool
- ORAI=Osteoporosis Risk Assessment Instrument
- OSIRIS=Osteoporosis Index of Risk
- OST=Osteoporosis Self-Assessment Tool
- SCORE=Simple Calculated Osteoporosis Risk Estimation

#### FRAX score

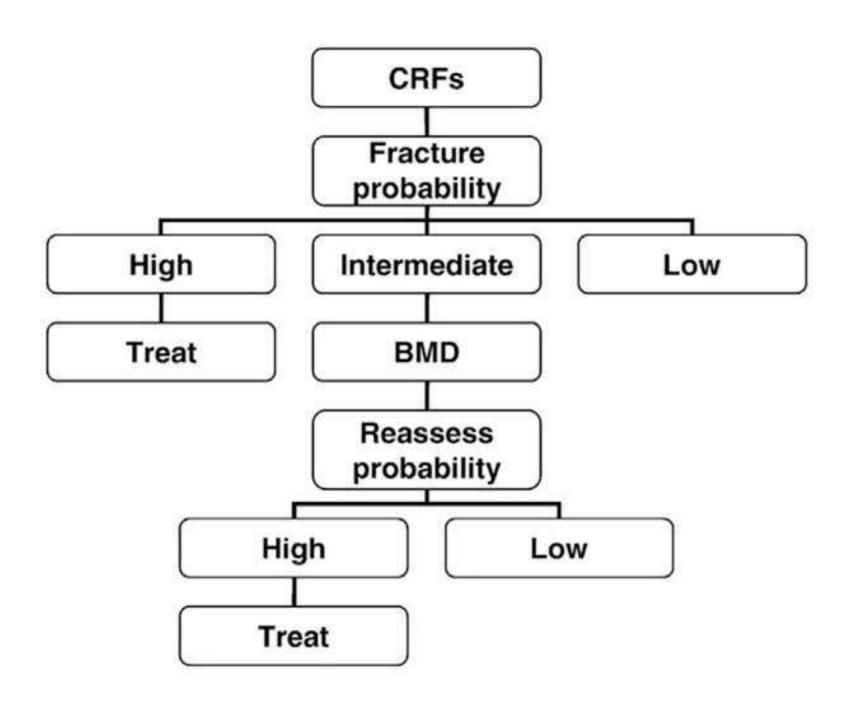
- FRAX™ computer program
- http://www.shef.ac.uk/FRAX/tool.jsp
- 2 values:
  - 10-year probability of hip fracture
  - 10-year probability of other major osteoporotic fractures
- Use for estimation of therapeutic threshold

### DMS: OSTA

- osteoporosis selfassessment tool for Asians (OSTA) index
- 0.2 x (Body weight- age)
- If < -4: at risk

### Screening recommendations

	Women	Men	
National Osteoporosis Foundation (NOF)	DEXA testing for all women >65 y old and postmenopausal women <65 y old, based on risk factor profile, younger postmenopausal women, women in menopausal transition	DEXA testing for all men >70 y old, regardless of risk factor profile, and men age 50–69 y old with clinical risk factors for fracture	
	<ul> <li>DEXA testing for adults who have a fracture after age 50 y</li> <li>DEXA testing for adults with a condition (eg, rheumatoid arthritis) or taking a medication (eg, glucocorticoids in a daily dose 5 mg prednisone or equivalent for 3 mo) associated with low bone mass or bone loss</li> </ul>		
US Preventive Services Task Force (USPSTF)	<ul> <li>BMD testing for all women&gt;65 y old</li> <li>BMD testing in women younger than 65 y old who are at increased risk osteoporosis as determined by a formal clinical risk assessment tool</li> </ul>	Insufficient evidence to assess the balance of benefits and harms of screening in men	
UK National Osteoporosis Guidelines Group (NOGG)	Does not recommend population screening. Fracture probability should be assessed in postmenopausal women using FRAX	Fracture probability should be assessed in men >50 y who have risk factors for fracture using FRAX	
	<ul> <li>In individuals at intermediate risk, BMD testing using DEXA should be performed and fracture probability reassessed using FRAX.</li> <li>Vertebral fracture assessment should be considered in postmenopausal women and men age &gt;50 y if there is a history of 4 cm height loss, kyphosis, recent or current long-term oral glucocorticoid therapy, or a BMD T score of -2.5</li> </ul>		
<ul> <li>American Academy of Pain Medicine (AAPM)</li> <li>American Association of Clinical Endocrinologists (AACE)</li> <li>American Orthopaedic Association (AOA)</li> <li>American Society for Bone and Mineral Research (ASBMR)</li> <li>International Society for Clinical Densitometry (ISCD)</li> </ul>	<ul> <li>Measure height annually</li> <li>NOF guidelines (as above)</li> <li>Vertebral imaging in special populations (as above)</li> </ul>		



# Most Common Bone Measurement Screening Tests for Osteoporosis

Screening Test	Description	Other Considerations
Central DXA	Most commonly studied and used bone measurement test to screen for osteoporosis; reference to which other tests are compared; uses radiation to measure BMD at the hip and lumbar spine	Most treatment guidelines recommend using BMD, as measured by central DXA, to define osteoporosis and the treatment threshold to prevent osteoporotic fractures
Peripheral DXA	Uses radiation to measure BMD at peripheral sites, such as the lower forearm and heel; similar accuracy to that of central DXA (AUC, 0.67-0.80 in women with a mean age of 61 years [2 studies; n = 712])	Measured with portable devices, which may help increase access to screening in locations where machines that perform central DXA are not available; no treatment studies reviewed by the USPSTF used BMD measured by peripheral DXA to define treatment threshold
QUS	Uses ultrasound to evaluate peripheral bone sites (most commonly, the calcaneus); similar accuracy to that of central DXA (pooled AUC: 0.77 in women [7 studies; n = 1969] and 0.80 in men [3 studies; n = 5142])	No exposure to radiation; measured with portable devices, which may help increase access to screening in locations where machines that perform central DXA are not available; does not measure BMD, and no treatment studies use QUS measurements to define treatment threshold; cannot be routinely used to initiate treatment without further DXA measurement

US Preventive Services Task Force. JAMA. 2018

The utility of BMD as a clinical indicator of osteoporosis is limited, because BMD is only one of a number of important risk factors for fracture, and the majority of fragility fractures occur in individuals with BMD values above this threshold

#### **Prevention& treatment of osteoporosis**

 Primary prevention: increase BMD to as high as possible before natural decline

 Secondary prevention: prevent decline of BMD before developing osteoporosis & prevent 1<sup>st</sup> fracture

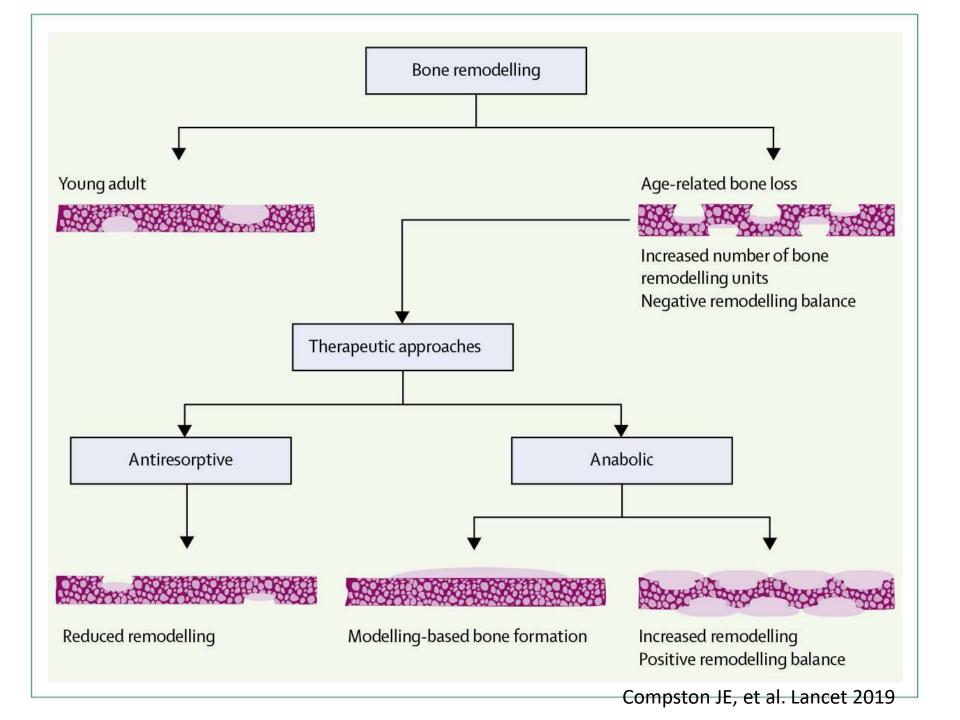
 Tertiary prevention: prevent further BMD loss in osteoporotic pts.& prevent recurrent fracture

### Management of osteoporosis

- Exclude secondary causes as appropriate
- All patients should have adequate calcium and vitamin D supplementation
- Avoid excessive alcohol intake and all tobacco products
- Receive falls prevention counseling
- Engage in regular weight-bearing exercise

# Guidelines for treatment of osteoporosis

- History of hip or vertebral fracture
- T-score greater than or equal to -2.5 (DXA) at the femoral neck or spine
- T-score between -1 and -2.5 at the femoral neck or spine, and a 10-year probability of hip fracture 3% or a 10-year probability of any major osteoporosisrelated fracture 20% based on the US-adapted FRAX algorithm



#### Drug treatment for osteoporosis

- Calcium and vitamin D
- Pharmacologic Options
  - ✓ Bisphosphonates
  - **✓ RANKL inhibitor**
  - **✓** Estrogen
  - ✓ Selective estrogen receptor modulators
  - ✓ Parathyroid hormone receptor agonists
  - **✓** Calcitonin
  - ✓ Investigational agents

#### Vitamin D and calcium intake recommendations

#### **Vitamin D**

All individuals >50 y

800-1000 IU daily

#### **Calcium**

Men 50-70 y old

1000 mg daily

Men  $\geq$  71 y

1200 mg daily

Women≥ 51 y

1200 mg daily

	Route of administration	Fracture risk reduction*		
		Vertebral	Hip	Non-vertebra
Bisphosphonate <sup>130,333</sup>				
Alendronate	Oral once daily or weekly	Yes	Yes	Yes
Risedronate	Oral once daily, weekly, or monthly	Yes	Yes	Yes
Ibandronate	Oral once monthly or intravenous every 3 months	Yes†	ND‡	ND‡
Zoledronic acid	Intravenous once yearly	Yes	Yes	Yes
RANK ligand inhibitor				
Denosumab <sup>112</sup>	Subcutaneous injection every 6 months	Yes	Yes	Yes
Oestrogen§ <sup>113</sup>				
Estradiol, estropipate, conjugated oestrogen	Oral, transdermal, implant	Yes	Yes	Yes
Selective oestrogen receptor modulators				
Raloxifene <sup>114</sup>	Oral once daily	Yes	ND‡	No
Bazedoxifene <sup>115</sup>	Oral once daily	Yes	ND‡	No
Bazedoxifene and conjugated oestrogen ¶116	Oral once daily	No	No	No
Parathyroid hormone receptor agonist				
Teriparatide <sup>117</sup>	Subcutaneous injection daily	Yes	ND‡	Yes
Abaloparatide (only available in the USA)118	Subcutaneous injection daily	Yes	ND‡	Yes

ND=not determined. \*Significant fracture risk reduction in primary analysis of a clinical trial. †Fracture risk reduction only shown with oral dosing. ‡Studies not powered to observe effect on hip or non-vertebral fracture risk. §Fracture risk reduction observed in low-risk women; approved for prevention but not treatment of osteoporosis. ¶No evidence of fracture prevention with this preparation; approved in some countries for prevention but not treatment of postmenopausal osteoporosis.

Table 3: Approved pharmacological interventions for osteoporosis

Compston JE, et al. Lancet 2019

	Adverse events	Contraindications and important warnings
Bisphosphonate	Common: upper gastrointestinal adverse reactions with oral dosing, acute phase reaction with intravenous dosing; uncommon: bone, joint and muscle pain; rare: eye inflammation, femoral shaft or subtrochanteric fractures with atypical radiographic features, osteonecrosis of the jaw	Hypersensitivity, hypocalcaemia; oral drugs: oesophageal abnormalities that delay emptying, inability to remain upright; zoledronic acid: impaired renal function (creatinine clearance less than 35 mL/min); warning: patients with severe renal impairment should use oral drugs with caution
RANK ligand inhibitor	Uncommon: skin rash; rare: cellulitis, femoral shaft or subtrochanteric fractures with atypical radiographic features, osteonecrosis of the jaw	Hypocalcaemia, pregnancy, hypersensitivity; warning: multiple vertebral fractures have occurred when denosumab has been discontinued
Oestrogen	Breast pain, headache, oedema	Undiagnosed uterine bleeding, breast cancer, oestrogen-dependent neoplasia, venous or arterial thromboembolic disease or thrombophilic disorders, substantial liver impairment, pregnancy
Selective oestrogen receptor modulators	Common; vasomotor symptoms, muscle cramps; uncommon: venous thrombosis	Venous thromboembolism, pregnancy
Parathyroid hormone receptor agonist	Common: muscle cramps, increased serum or urine calcium or serum uric acid; uncommon: orthostatic hypotension	Hypersensitivity, nephrolithiasis; warnings: should not be used in children or adolescents with open epiphyses, or patients with Paget's disease of bone, previous external beam or implant radiation involving the skeleton, bone metastases, history of skeletal malignancies, other metabolic bone diseases, or hypercalcaemic disorders; maximum duration of therapy over patient's lifetime is 24 months

Table 4: Adverse events and contraindications for approved pharmacological interventions for osteoporosis

Compston JE, et al. Lancet 2019

#### Management of individuals on long-term bisphosphonate therapy

